

Shun Tak's Businesses



Property

- Property development, investment and management in Macau, Hong Kong, Singapore and China



Hospitality

- Ownership of hotels in Hong Kong, China and Singapore
- Hotel management solutions by Artyzen Hospitality Group



Transportation

- TurboJET passenger ferry services
- Coach services within Macau and linking Macau with cities in China
- Cross-boundary land transit services via HK-Zhuhai-Macau Bridge



Investment

- ~15.8% effective interest in STDM
- Kai Tak Cruise Terminal
- Toys "R" Us Macau

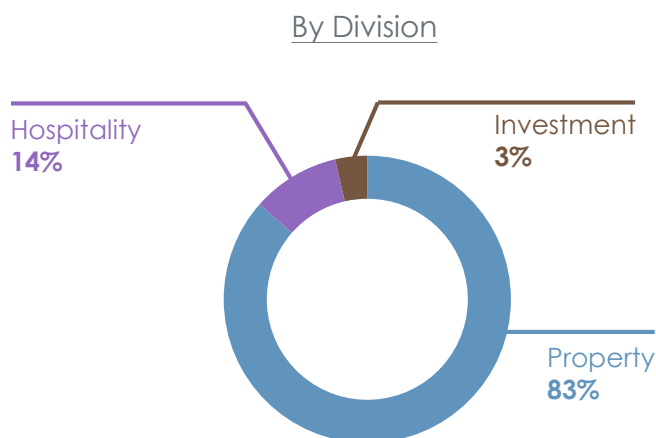
FY23 Key Figures

| | |
|---------------------------------------|--------|
| Revenue & other income (HK\$) | 4,407M |
| Net (loss) (HK\$) | (677M) |
| Underlying (loss) ¹ (HK\$) | (209M) |
| Basic (loss) per share (HK cents) | (22.4) |
| Gearing ratio | 28.1% |

Share Information (22 Mar 2024)

| | |
|----------------------|---------------|
| Share price (HK\$) | 0.83 |
| Market cap (HK\$) | 2.50B |
| 52-week range (HK\$) | 0.810 - 0.840 |

FY23 Revenue & Other Income²



Index Constituent

- Hang Seng Sustainability Index
- MSCI Global Micro Cap Index
- FTSE Global Equity Index Small Cap

¹ Underlying profit attributable to the owners is principally adjusted for unrealised fair value changes on investment properties

² Excluding interest income and unallocated income

Property Presence



1 Beijing

- Tongzhou Integrated Development
- Shun Tak Tower / Artyzen Habitat, Dongzhimen

2 Tianjin

- Tianjin South HSR Integrated Development

3 Shanghai

- Artyzen Habitat Hongqiao
- YaTi by Artyzen Hongqiao
- Suhe Bay Mixed-used Development
- NEW BUND 31, Qiantan

4 Kunming

- Kunming South HSR Integrated Development

5 Macau

- Nova City Phases I-V
- One Central

6 Hengqin

- Hengqin Integrated Development

7 Singapore

- Artyzen Singapore
- TripleOne Somerset
- Park Nova
- Les Maisons Nassim

Multi-modal Transportation Platform

Sea

- TurboJET ferry services between Hong Kong and Macau resumed on 8 Jan 2023 after almost 3 years of suspension due to pandemic
- Speedy, reliable and comfortable sea travel services for passengers
- Well-connected sea transportation network linking major cities and airports in the GBA such as **Hong Kong, Macau, Zhuhai, Shenzhen and Shekou**

Land

- **Golden Bus**: Coach between Hong Kong and Macau Port on HZM Bridge
- **TurboJET Cross Border Limo**: Personalized door-to-door land transport between Hong Kong and Macau
- **HK-MO Express**: Coach services between selected destinations in Hong Kong and Macau
- **Macau HK Airport Direct***: Shuttle service between Hong Kong International Airport and Macau Port on HZM Bridge
- **CTG Bus**: Coach between Macau and Guangdong; Macau local shuttle bus service and corporate leasing business

*Currently suspended

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